

INCOME / EXPENSES

Name: _____ Date completed: _____

PART 1 – INCOME

Complete this part only if you have not already given us paystubs and/or a P&L statement

	YOU		SPOUSE / PARTNER	
	Self Employed		Self Employed	
Employer 1 Name / Address				
Position				
Length of Employment				
Pay Frequency				
Is your pay the same each paycheck, or does it fluctuate?				
NET (take home) Amount of Each Paycheck (estimate if necessary)	\$	Actual Estimate	\$	Actual Estimate

Employer 2 Name / Address				
Position				
Length of Employment				
Pay Frequency				
Is your pay the same each paycheck, or does it fluctuate?				
NET (take home) Amount of Each Paycheck (estimate if necessary)	\$	Actual Estimate	\$	Actual Estimate

*Add additional pages if needed

Other Sources of Income (per month)

Alimony / Child Supp	\$	\$
SNAP	\$	\$
SSI / SSD	\$	\$
Pension	\$	\$
Unemployment	\$	\$
Rental Income	\$	\$
Family Contribution	\$	\$

Name: _____

Date completed: _____

PART 2 - EXPENSES

*All amounts should be per month

Number of people living in your house, including you: _____

Relationship (e.g., son, daughter, mother, etc.) and age of each person living with you (not including you)

Relationship	Age

Rent / Mortgage 1	
Prop tax (if not included in mtg payment)	
Homeowner's ins (if not included in mtg)	
Renters' insurance	
Mortgage 2	
Home maintenance	
HOA	
Utilities (total of gas / electric / oil, etc.)	
Water / sewer / garbage	
Internet / cable / landline phone	
Cell phone	
Food / housekeeping supplies	
Child care / child's education	
Clothing / laundry / dry cleaning	
Personal care	
Medical / dental	
Other (Specify)	

Transportation (gas, tolls, fares)	
Recreation & entertainment	
Charitable donations	
Life insurance not deducted from paycheck	
Health insurance not deducted from paycheck)	
Vehicle insurance	
Car payment 1	
Car payment 2	
Auto maintenance	
Alimony / child support	
Support of friends/relatives not living w/ you	
Pet food / supplies	
Children's activities (specify)	
Tobacco	
2 nd Prop – mortgage	
2 nd Prop – HOA	
2 nd Prop - taxes / insurance	